8 July 2015

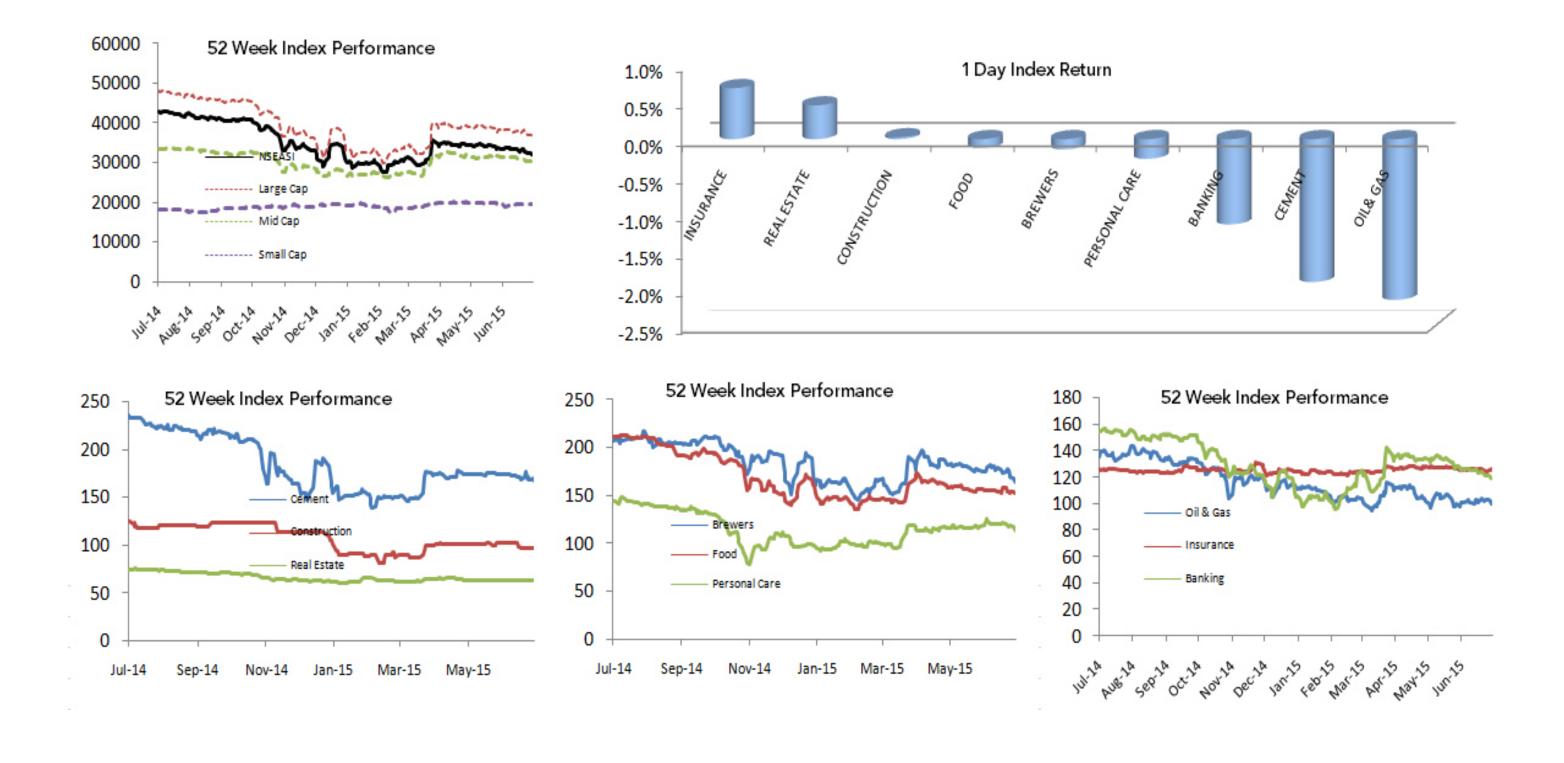


## **Equities at a Glance**

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	32,031.73	-1.08%	-2.53%	-4.26%	-7.58%	-25.58%
Market Cap (N billions)	10,934.54	-1.08%	-2.53%	-4.26%	-4.73%	-23.06%
<b>Volume Traded (millions)</b>	193.97	-10.67%	892.26	1,215.78	50,683.46	96,086.07
Value Traded (N millions)	2,919.63	-2.41%	10,888.02	15,616.44	540,781.96	1,068,042.81
NGN/USD	197.40	-0.12%	0.65%	0.04%	-7.99%	-21.55%
NSEASI (\$)	32,031.73	-0.96%	-1.89%	-4.23%	-14.96%	-41.62%
Market Cap (\$ millions)	55,392.83	-0.96%	-1.89%	-4.23%	-11.78%	-36.70%

## **Index Performance**

								<b>52 Wk</b>	
	1 Day	1 Wk	3 Month	6 Month			<b>52 Wk</b>	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-1.14%	-2.40%	-9.63%	13.88%	-3.70%	-1.02%	-22.94%	1.85%	-6.58%
BREWERS	-0.14%	-6.46%	-7.02%	1.93%	-7.30%	-13.98%	-20.65%	2.03%	-8.54%
CEMENT	-1.92%	-1.99%	-3.02%	3.36%	-5.60%	-12.36%	-29.68%	2.17%	-8.45%
PERSONAL CARE	-0.26%	-2.87%	-2.71%	18.81%	-4.46%	15.17%	-22.62%	1.91%	-6.47%
CONSTRUCTION	0.03%	0.03%	-2.61%	-8.19%	0.00%	-15.04%	-22.80%	1.43%	-7.18%
FOOD	-0.12%	-0.35%	-8.73%	-0.08%	-0.98%	-9.50%	-27.39%	1.49%	-4.88%
INSURANCE	0.68%	0.60%	0.38%	1.37%	0.41%	-0.24%	-0.56%	0.63%	-1.74%
OIL& GAS	-2.16%	-2.03%	-9.36%	-10.33%	-2.57%	-10.94%	-24.89%	1.83%	-5.90%
REAL ESTATE	0.45%	0.45%	-0.34%	3.24%	-0.23%	2.07%	-14.52%	0.67%	-2.51%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.23%	-2.67%	-5.82%	9.20%	-4.62%	-5.46%	-24.25%	1.51%	-4.62%
Mid Cap (Mid 30%)	-0.18%	-1.68%	-3.76%	13.12%	-2.12%	7.19%	-9.63%	1.02%	-2.74%
Small Cap (Bottom 60%)	0.05%	-0.65%	-1.52%	1.32%	-0.61%	0.49%	8.96%	0.79%	-3.25%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	124,711.91	5.45	0.93%	0.55%	-11.50%	10.81%	-41.38%	-3.54%	-12.86%	5.45	5.29	6.89	4.71	10.00	4.71
Diamond Bank	31-Dec	94,957.59	4.10	-1.44%	-2.38%	-5.75%	-12.02%	-34.19%	-6.61%	-26.52%	4.21	4.10	5.45	3.45	6.72	3.45
FBN Holdings	31-Dec	286,444.44	7.98	0.25%	2.31%	-12.16%	0.80%	-49.63%	0.50%	-8.36%	8.00	7.80	10.54	6.37	16.29	6.37
FCMB	31-Dec	59,408.13	3.00	1.69%	0.00%	-2.28%	49.25%	-27.71%	0.00%	20.48%	3.00	2.95	3.73	2.00	4.55	2.00
Guaranty Trust Bank	31-Dec	776,983.13	26.40	-0.83%	-2.04%	-2.76%	27.47%	-12.00%	-2.26%	4.85%	26.95	26.40	31.88	17.00	31.88	17.00
StanbicIBTC HOLDCO	31-Dec	247,500.00	24.75	-3.88%	-4.55%	-17.50%	-8.33%	-8.44%	-8.33%	-8.33%	25.93	24.55	31.61	24.00	35.00	24.00
United Bank For Africa	31-Dec	135,223.69	4.10	-4.21%	-16.33%	-11.45%	9.33%	-47.50%	-17.84%	-4.65%	4.90	4.10	5.61	2.99	8.09	2.99
Union Bank	31-Dec	150,898.04	8.91	0.00%	-4.30%	-19.00%	11.38%	-8.14%	-8.99%	4.82%	9.35	8.91	11.50	8.00	11.50	6.82
Wema Bank	31-Dec	39,488.37	1.00	-0.99%	4.17%	-0.99%	7.53%	3.09%	6.38%	4.17%	1.01	0.93	1.11	0.90	1.21	0.88
Zenith Bank	31-Dec	597,161.31	19.02	-0.26%	-0.99%	-15.88%	26.80%	-24.52%	-1.19%	3.31%	19.45	19.00	25.05	15.00	25.60	15.00
Ecobank	31-Dec	342,983.14	21.50	-2.27%	-2.93%	9.69%	27.98%	24.71%	-4.44%	15.72%	22.15	21.50	24.55	14.35	24.55	14.35
Skye Bank	31-Dec	31,508.28	2.27	-2.99%	-2.58%	-5.02%	-0.87%	-29.72%	-5.02%	-14.66%	2.34	2.27	2.87	1.74	3.40	1.74
Fidelity Bank	31-Dec	47,808.42	1.65	-1.79%	-5.17%	-17.50%	8.55%	-18.72%	-4.07%	1.85%	1.74	1.65	2.16	1.15	2.16	1.15
Sterling Bank	31-Dec	61,035.69	2.12	-1.85%	1.44%	-10.17%	-14.86%	-7.42%	6.00%	-16.54%	2.16	2.01	2.50	1.98	2.54	1.98
BREWERIES																
Guinness	30-Jun	220,221.09	146.24	0.00%	-8.76%	9.65%	13.79%	-25.97%	-10.18%	-13.03%	160.28	146.24	185.00	113.40	214.98	113.40
Nigerian Breweries	31-Dec	1,102,145.02	139.00	-0.18%	-6.40%	-8.55%	1.18%	-18.76%	-7.32%	-13.88%	148.50	139.00	172.00	128.00	186.90	128.00
International Breweries	31-Mar	63,619.27	19.50	0.00%	0.00%	-9.97%	-8.24%	-33.90%	2.58%	-16.56%	19.50	19.50	22.87	17.10	32.00	17.10
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	49,603.89	22.15	4.98%	-1.99%	3.50%	2.78%	-25.17%	-1.99%	1.14%	22.60	21.10	22.60	17.22	34.70	17.22
Dangote Cement	31-Dec	2,862,805.24	168.00	-2.33%	-2.33%	-5.62%	0.60%	-31.98%	-6.67%	-16.00%	172.50	168.00	190.00	141.90	245.00	141.90
C.C.N.N.	31-Dec	14,049.66	11.18	-1.93%	4.39%	-4.77%	19.06%	-2.53%	4.39%	7.60%	11.50	10.71	12.60	8.93	15.75	8.81
W.A Portland Cement	31-Dec	453,630.13	103.00	0.00%	0.00%	16.58%	27.95%	-8.09%	0.99%	27.95%	104.50	101.00	104.50	76.00	131.00	66.50
Julius Berger	31-Dec	64,020.00	48.50	0.00%	0.00%	-3.46%	-11.42%	-28.73%	0.00%	-20.05%	48.50	48.50	57.63	38.08	68.05	38.08
UACN Property DevCo	31-Dec	14,300.00	10.40	1.96%	1.96%	-1.42%	15.43%	-40.57%	-0.95%	9.47%	10.40	10.20	11.99	8.10	18.30	8.10
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	119,312.84	30.05	-0.23%	-1.31%	8.05%	18.77%	-18.23%	-1.31%	26.26%	31.97	30.05	35.00	23.99	39.00	17.50
Unilever	31-Dec	158,898.44	42.00	0.00%	-4.55%	-3.45%	24.26%	-20.77%	-7.69%	17.32%	44.00	42.00	45.50	32.00	53.00	27.00
Glaxo Smithkline	31-Dec	52,020.63	43.50	-1.14%	-1.14%	-22.68%	1.66%	-37.85%	-1.14%	-13.00%	44.00	43.50	56.26	40.00	69.99	40.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	122,737.11	191.60	-1.24%	3.01%	19.01%	21.70%	86.87%	6.98%	15.84%	194.00	183.00	194.00	149.15	194.00	100.03
Cadbury	31-Dec	65,830.98	35.05	0.00%	0.00%	-12.38%	-16.55%	-52.79%	0.06%	-12.38%	35.05	35.05	42.98	35.03	74.25	34.82
Dangote Flour	30-Sep	16,450.00	3.29	0.00%	-13.42%	-26.89%	-27.53%	-59.83%	-17.54%	-27.69%	3.80	3.29	5.14	2.89	8.20	2.89
Dangote Sugar	31-Dec	76,200.00	6.35	0.16%	-4.51%	-11.56%	15.04%	-30.30%	-7.97%	0.00%	6.66	6.34	7.74	5.10	9.36	4.94
Flour Mills	31-Mar	89,224.06	34.00	0.00%	1.49%	0.00%	-3.90%	-55.07%	0.00%	-13.27%	34.00	33.50	39.80	27.67	80.90	27.67
Nestle	31-Dec	673,765.74	850.01	0.00%	0.00%	-15.00%	-5.40%	-23.51%	-0.82%	-15.99%	854.00	850.00	1,050.00	746.25	1,125.00	746.25
Honeywell	31-Mar	27,517.79	3.47	0.00%	-0.86%	15.67%	7.76%	-14.32%	-0.86%	0.29%	3.50	3.47	4.15	2.65	4.50	2.65
UACN	31-Dec	78,755.44	41.00	0.00%	-2.96%	12.33%	41.14%	-33.86%	-3.53%	20.59%	44.49	41.00	44.49	26.22	62.50	26.22
OIL& GAS																
Forte Oil	31-Dec	253,957.77	194.98	-1.53%	3.71%	-6.03%	-14.14%	-5.96%	3.59%	-13.35%	198.00	188.00	231.88	152.00	240.00	152.00
Conoil Plc	31-Dec	28,347.94	40.85	0.00%	0.00%	3.42%	7.19%	-37.54%	0.00%	7.19%	40.85	40.85	42.00	32.00	75.73	32.00
Mobil Oil	31-Dec	53,368.10	148.00	0.00%	-1.33%	-8.36%	-7.50%	11.26%	-4.52%	-6.33%	150.00	148.00	175.00	140.00	180.00	133.02
Oando	31-Dec	172,215.40	14.31	-4.92%	-8.27%	-9.32%	-4.66%	-46.28%	-8.85%	-11.17%	15.70	14.31	19.96	12.83	28.00	12.83
MRS Oil	31-Dec	12,836.59	50.54	0.00%	0.00%	0.00%	-5.00%	-20.01%	0.00%	-5.00%	50.54	50.54	53.20	50.54	63.18	50.54
Total	31-Dec	51,267.80	151.00	0.00%	-8.48%	-17.03%	-0.74%	-11.72%	-8.48%	5.96%	165.00	151.00	182.00	134.05	195.50	134.05
Eterna Oil	31-Dec	3,051.70	2.34	0.00%	-4.49%	-19.03%	-21.74%	-45.96%	-4.49%	-21.48%	2.45	2.34	3.20	2.34	4.50	2.34
SEPLAT	31-Dec	185,358.95	335.00	-0.31%	-1.49%	-12.00%	11.67%	-52.28%	-1.49%	-9.71%	343.00	335.00	470.00	300.00	708.75	252.93
INSURANCE																
AllCO Insurance	31-Dec	8,360.19	0.95	-1.04%	3.26%	-3.06%	26.67%	18.75%	1.06%	17.28%	0.96	0.92	1.19	0.71	1.19	0.65
Continental Re	31-Dec	10,534.30	1.02	2.00%	2.00%	18.60%	0.00%	-13.56%	2.00%	0.00%	1.02	0.96	1.06	0.80	1.18	0.80
Custodian & Allied	31-Dec	24,056.82	4.09	4.87%	2.25%	2.00%	16.86%	4.87%	2.25%	12.98%	4.09	3.90	4.38	3.42	4.38	3.25
Mansard	31-Dec	29,820.00	2.84	0.35%	0.35%	-2.41%	-8.39%	7.58%	0.35%	-11.25%	2.84	2.70	3.20	2.70	3.72	2.49
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	-5.66%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.55	0.50
AGRICULTURE																
Okomu Oil	31-Dec	27,186.44	28.50	-1.69%	-0.90%	6.03%	11.94%	-13.64%	-0.90%	12.43%	28.99	28.50	35.58	23.30	36.47	23.30
Presco	31-Dec	34,000.00	34.00	0.00%	-5.56%	19.30%	23.77%	-10.53%	-2.86%	38.78%	36.00	34.00	36.00	24.50	38.06	22.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ASHAKA CEM PLC	22.15	4.98%	VONO PRODUCTS PLC.	1.36	24.77%	VONO PRODUCTS PLC.	1.36	24.77%	UNION HOMES SAVINGS AND LOANS PLC.	5.78	1056.00%	UNION HOMES SAVINGS AND LOANS PLC.	5.78	1056.00%
IKEJA HOTEL PLC	3.83	4.93%	MCNICHOLS PLC	1.50	22.52%	MCNICHOLS PLC	1.50	22.52%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	79.49%	IKEJA HOTEL PLC	3.83	397.40%
CUSTODIAN AND ALLIED INSURANCE PLC	4.09	4.87%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	4.90	10.11%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	4.90	10.11%	VITAFOAM NIG PLC.	5.88	54.18%	UNITY BANK PLC	2.37	374.00%
VONO PRODUCTS PLC.	1.36	4.62%	TRANS-NATIONWIDE EXPRESS PLC.	1.39	9.45%	TRANS-NATIONWIDE EXPRESS PLC.	1.39	9.45%	UNIVERSITY PRESS PLC.	6.03	42.89%	PREMIER BREWERIES PLC	3.26	323.38%
COSTAIN (W A) PLC.	0.80	2.56%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	9.37%	7-UP BOTTLING COMP. PLC.	191.60	6.98%	PRESCO PLC	34.00	38.78%	BETA GLASS CO PLC.	34.20	109.82%
VITAFOAM NIG PLC.	5.88	2.26%	ACADEMY PRESS PLC.	0.95	9.20%	WEMA BANK PLC.	1.00	6.38%	NPF MICROFINANCE BANK PLC	1.05	31.25%	7-UP BOTTLING COMP. PLC.	191.60	86.87%
CONTINENTAL REINSURANCE PLC	1.02	2.00%	VITAFOAM NIG PLC.	5.88	5.19%	STERLING BANK PLC.	2.12	6.00%	LAFARGE WAPCO PLC.	103.00	27.95%	PHARMA-DEKO PLC.	2.25	50.00%
UACN PROPERTY DEVELOPMENT CO. LIMITED	10.40	1.96%	IKEJA HOTEL PLC	3.83	4.93%	IKEJA HOTEL PLC	3.83	4.93%	P Z CUSSONS NIGERIA PLC.	30.05	26.26%	VITAFOAM NIG PLC.	5.88	46.20%
FIRST CITY MONUMENT BANK PLC.	3.00	1.69%	CEMENT CO. OF NORTH.NIG. PLC	11.18	4.39%	ACADEMY PRESS PLC.	0.95	4.40%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	4.90	25.64%	E-TRANZACT INTERNATIONAL PLC	3.18	43.89%
ACCESS BANK PLC.	5.45	0.93%	WEMA BANK PLC.	1.00	4.17%	CEMENT CO. OF NORTH.NIG. PLC	11.18	4.39%	BETA GLASS CO PLC.	34.20	23.11%	UNIVERSITY PRESS PLC.	6.03	38.62%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
UBA CAPITAL	1.34	-2.90%	CHAMPION BREW. PLC.	5.90	-5.60%	DANGOTE SUGAR REFINERY PLC	6.35	-7.97%	UBA CAPITAL	1.34	-18.29%	ETERNA PLC.	2.34	-45.96%
SKYE BANK PLC	2.27	-2.99%	NIGERIAN BREW. PLC.	139.00	-6.40%	StanbicIBTC Holdco PLC	24.75	-8.33%	ACADEMY PRESS PLC.	0.95	-19.49%	OANDO PLC	14.31	-46.28%
STANBICIBTC HOLDCO PLC	24.75	-3.88%	OANDO PLC	14.31	-8.27%	TOTAL NIGERIA PLC.	151.00	-8.48%	JULIUS BERGER NIG. PLC.	48.50	-20.05%	U B A PLC	4.10	-47.50%
U B A PLC	4.10	-4.21%	LIVESTOCK FEEDS PLC.	2.07	-8.41%	OANDO PLC	14.31	-8.85%	ETERNA PLC.	2.34	-21.48%		7.98	-49.63%
EVANS MEDICAL PLC.	0.91	-4.21%	TOTAL NIGERIA PLC.	151.00	-8.48%	UNION BANK NIG.PLC.	8.91	-8.99%	JOS INT. BREWERIES PLC.	1.66	-21.70%		335.00	-52.28%
LIVESTOCK FEEDS PLC.	2.07	-4.61%	GUINNESS NIG PLC	146.24	-8.76%	TRANSCORP HOTELS	7.86	-9.66%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.50	-21.88%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	2.67	-52.74%
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	-4.76%	TRANSCORP HOTELS	7.86	-9.66%	GUINNESS NIG PLC	146.24	-10.18%	DIAMOND BANK PLC	4.10	-26.52%	CADBURY NIGERIA PLC.	35.05	-52.79%
UNITY BANK PLC	2.37	-4.82%	DANGOTE FLOUR MILLS PLC	3.29	-13.42%	DANGOTE FLOUR MILLS PLC	3.29	-17.54%	DANGOTE FLOUR MILLS PLC	3.29	-27.69%	FLOUR MILLS NIG. PLC.	34.00	-55.07%
OANDO PLC	14.31	-4.92%	U B A PLC	4.10	-16.33%	U B A PLC	4.10	-17.84%	UNITY BANK PLC	2.37	-52.60%	DANGOTE FLOUR MILLS PLC	3.29	-59.83%
BETA GLASS CO PLC.	34.20	-5.00%	EVANS MEDICAL PLC.	0.91	-20.87%	EVANS MEDICAL PLC.	0.91	-24.79%	EVANS MEDICAL PLC.	0.91	-60.09%	EVANS MEDICAL PLC.	0.91	-62.55%

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